

2015 State Controller's Conference with County Auditors



Daily Agenda

Host County Placer ~ Ritz-Carlton Hotel North Tahoe

Wednesday, October 21, 2015

Host Updates

8:00am - 8:15am

Placer County Welcome

The Honorable Jennifer Montgomery
Supervisor, 5th District
Placer County Board of Supervisors

8:15pm - 8:45pm

California State Controller

The Honorable Betty T. Yee

8:45am - 9:35am

Investing Locally

The Honorable Jenine Windeshausen
Treasurer-Tax Collector
Placer County

Ms. Windeshausen will explain in detail how investing county funds in the local economy can have a significant impact on schools, cities, counties, and special districts. The presentation will cover the various types of projects and debt, standard process, documentation and due diligence.

30 Minute Break

10:05am - 10:55am

Cyber Security

Dr. Larry Gilbert
Vice President & Chief Information Officer
California State University Sacramento

Dr. Gilbert will share lessons he has experienced first-hand as the Chief Information Officer for CSU Sacramento. One of the more notable incidents involved an attempt to breach security at the university by an overseas hacking organization.



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10:55am - 11:40am Sales and Use Taxes

Jim Schwartzenberger
Supervising Tax Auditor II
California State Board of Equalization

John P. Bardessono
Audit Supervisor
California State Board of Equalization

Representatives of the State Board of Equalization cover the complex topic of Sales and Use Taxes, specifically the termination of In-Lieu Sales and Use Taxes, procedures to follow, and the true-up process.

11:40am - 12:30am Priority Based Budgeting

Andy Heath
Deputy CEO of Finance, Administration, and Budget
Placer County

An overview of Placer County's continuing effort to align the distribution of County resources to prioritized programs and services through the development and implementation of Priority Based Budgeting concepts.

Lunch

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1:30pm - 2:30pm GASB Update - California SACA

David E. Sundstrom, CPA, CIA
Board Member
Governmental Accounting Standards Board

David Sundstrom brings a local government perspective to the latest GASB pronouncements. David focuses on significant topics including the following: standards application, effective dates, definitions, and requirements.

2:30pm - 3:10pm Open Government: The Brown Act and the Public Records Act

Jennifer Bacon Henning
Executive Director, County Counsels' Association &
Litigation Counsel, California State Association of Counties

This presentation will cover the basic principles of the Brown Act (Gov. Code §54950) and the Public Records Act (Gov. Code §6250), with some discussion on the possible areas for future reform.

30 Minute Break

3:40pm - 4:15pm Good Governance

Martin Gonzalez
Director
Institute for Local Government

What practices can a local agency put in place to promote public trust and confidence, as well as, minimize the risk of missteps. The session will focus on ILG's Good Governance Checklist and other tools to foster a culture of ethics and transparency.



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4:15pm • 5:05pm The New IPPF: What to Expect

Debi Roth
Director, Standards & Guidance
The Institute of Internal Auditors, Inc.

Ms. Roth will give a brief review of the previous International Professional Practices Framework (IPPF), why a revision was needed, and what's new, including the addition of Core Principles for the Professional Practice of Internal Auditing.

5:05pm • 5:55pm The Quality of Life

Jacque Finn
Advisor Consultant
The Hartford Funds

As we live longer, there are more choices, and more decisions. Some choices are clear and unclear yet some even include tradeoffs and risks. Hartford's own Jacque Finn and a study from MIT's AGELAB will teach you about the "Quality of Life".

Host Updates ~ Recess