

# 2016 State Controller's Conference with County Auditors



# Daily Agenda

Host County Monterey ~ Hyatt Regency Monterey

Wednesday, November 2, 2016

## County Committee Meetings (Big Sur Room)

8:30am • 10:15am Legislative Committee Meeting

15 Minute Break

10:30am • 12:00pm Executive Committee Meeting

Lunch

1:00pm • 1:15pm **Conference Opens**  
Pledge of Allegiance

Welcome from Host County

Michael J. Miller, CPA, CISA  
Auditor-Controller  
County of Monterey

Introductions

Anita Dagan  
Manager, Local Government Policy Section  
State Controller's Office

1:15pm • 1:45pm Welcome from the State Controller's Office

The Honorable  
**Betty T. Yee**  
California State Controller

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1:45pm • 3:15pm

## Comprehensive Tax Reform: A Conceptual Framework

The Honorable  
Betty T. Yee  
California State Controller

Yvette Stowers, Moderator  
Deputy Controller, Taxation  
State Controller's Office

### The Need for Tax Reform

Tracey Grose  
Founding Principal  
TG Strategic Insights

Chris Hoene  
Executive Director  
California Budget and Policy Center

*Over time, California's tax system – both state and local – has evolved. The last structural change, when the sales and personal income taxes were first imposed, was made 80 years ago. Many believe that the present state/local tax structure needs substantive reform to align it with the state's underlying economy. Others call for reform to reduce volatility in the revenue streams. This panel will discuss tax reform from a local perspective.*

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1:45pm • 3:15pm    How and Why Tax Reform is Important to Local Governments

John Naimo, CPA  
Auditor-Controller  
County of Los Angeles

Tracy Schulze, CPA  
Auditor-Controller  
County of Napa

*Under what circumstances can tax reform improve local budgetary independence? This panel will discuss tax reform from a local perspective.*

### 15 Minute Break

3:30pm • 4:30pm    SACA Legislative Update

Matt Siverling  
Legislative Advocate  
State Association of County Auditors

Robert Campbell  
Legislative Committee Chair  
State Association of County Auditors

*A summary of legislation sponsored or followed by the County Association in the 2016 Legislative Session. This insightful analysis covers background, goals, impacts, and outcomes for legislation of interest to California counties. Also, a report of unresolved, ongoing vetoed legislation that is likely to return in 2017.*

**Host Updates ~ Recess**