

California Actuarial Advisory Panel Work Plan

Pursuant to Government Code Section 7507.2(b), the Panel's responsibilities are:

- (1) Defining the range of actuarial model policies and best practices for public retirement plan benefits, including pensions and other postemployment benefits.
- (2) Developing pricing and disclosure standards for California public sector benefit improvements.
- (3) Developing quality control standards for California public sector actuaries.
- (4) Gathering model funding policies and practices.
- (5) Replying to policy questions from public retirement systems in California.
- (6) Providing comment upon request by public agencies.

Item #	Description	Panel Member(s)	Due Date
1	Report to the Legislature	All	February 1, 2015
2	Replying to Policy Questions from Public Retirement Systems in California	All	On-going
3	Providing Comment Upon Request by Public Agencies	All	On-going
4	Provide Assistance to Governor or Legislature Regarding Pension and OPEB Issues	John Bartel, Paul Angelo, Leslie Finertie	On-going
5	Developing Quality Control Standards for California Public Sector Actuarial Work	Rick Reed, Alan Milligan, Leslie Finertie, Ian Altman	TBD
6	Report to the Legislature per AB 1247	Chair	On-going
7	Respond and Comment on Actions and/or Statements Related to Public Plans	Paul Angelo, Graham Schmidt, Rick Reed	On-going
8	Review and Update on Previously Issued Guidance Documents	Paul Angelo, John Bartel	On-going
9	Annual Update of PEPRAs Compensation Limits	Graham Schmidt, Paul Angelo, Alan Milligan	November 15, 2014
10	Response to SOA Blue Ribbon Panel Report	Paul Angelo, John Bartel, Alan Milligan, Graham Schmidt	TBD
11	Respond to ASB Request for Comment	Paul Angelo, John Bartel, Ian Altman, Leslie Finertie	November 15, 2014