



County of Placer
Office of the
Auditor-Controller



October 19, 2015

It is our honor and delight to welcome you to the 2015 State Controller's Conference with County Auditors at the Ritz Carlton in Placer County. Placer County is full of interesting things to see and do and is one of the most beautiful and geographically diverse counties in the state. Within our borders you'll find picturesque farm land and orchards, historical Gold Rush towns, craggy peaks, forests, tumbling rivers, clear alpine lakes and the largest concentration of world class ski resorts in the Western United States. Be sure to take some time to soak in all the natural beauty and wonder of this region!

We trust you will find the conference both highly informative and fun. Anita Dagan of the State Controller's Office and her staff have worked diligently to include training sessions that address the current and future issues faced by counties and to enhance our relationship with the State Controller and other State offices. Without a doubt you'll be returning to your counties with ideas and materials to share with your staff.

In addition, we have some great entertainment planned for you. We hope you use this time to renew and enhance relationships with our members and friends.

We want to take this opportunity to express a big "THANK YOU" to our conference sponsors who enrich this conference with both their participation in educational programming and their financial support. Their services and products are instrumental to us and our counties' success. During the conference, please thank them personally for their participation and share information about opportunities in your county.

This conference would not be possible without the untiring effort and enthusiasm of my staff, as well as State Controller staff and Trudy and Greg of Cristoff and Associates. They have gone "above and beyond" to ensure that this will be an enjoyable conference. We will all be available throughout the conference should you have any questions.

Thank you for your participation! Have a great week and enjoy the conference!

Sincerely,

Andrew C. Sisk, CPA

Placer County

Auditor-Controller



Controller Betty T. Yee
California State Controller's Office

Sacramento

P.O. Box 942850
Sacramento, California 94250-5872

(916) 445-2636 Office
(916) 322-4404 FAX

Los Angeles

777 South Figueroa Street, Suite 4800
Los Angeles, California 90017

(213) 833-6010 Office
(213) 833-6011 FAX



Controller Betty T. Yee
California State Controller's Office

2015

State Controller's
Conference
With
County Auditors



Hosted by
Placer County



In
Lake Tahoe



BETTY T. YEE
California State Controller



October 20, 2015

Dear Friends,

It is with great pleasure that I extend warm greetings to all who are gathered for the 70th Annual State Controller's Conference with County Auditors.

Thank you to Auditor-Controller Andrew Sisk, Assistant Auditor-Controller Nicole Howard, and all their Placer County staff for providing an outstanding event.

This forum provides an opportunity for us to network and discuss critical issues that affect governments. This year's program encompasses many current and relevant topics including California's economic outlook, priority-based budgeting, financial investments of public funds, cyber security, open government and transparency, and updates to Governmental Accounting Standards. The presentations are provided by a variety of highly qualified experts from the California State Association of Counties, the State Controller's Office, the Governmental Accounting Standards Board, the Institute of Internal Auditors, the Institute of Local Government, and local governments.

I look forward to strengthening partnerships with local governments to continually improve the quality of public services. Thank you for investing your time and energy to create a more vibrant California, and very best wishes for continues success.

Sincerely,

BETTY T. YEE

2015 Fall State Controller's Conference with County Auditors

Conference Week at a Glance

Tuesday

OCTOBER
20

County Committee Meetings (Ponderosa Room)				Lunch 12:00pm - 1:00pm	Conference Opens	County Legislation		Break 2:45pm - 3:00pm	3:00 - 3:30 (30 min)	3:30 - 4:10 (40 min)	4:10 - 4:45 (35 min)	Host Updates
8:00 - 9:30 (90 min) Legislative Committee	Break 9:30am - 9:45am	9:45 - 11:00 (75 min) Accounting Standards and Procedures Committee	11:00 - 12:00 (60 min) Executive Committee		1:00 - 1:45 Welcome Announcements and Awards George Lolos State Controller's Office	1:45 - 2:15 (30 min) SACA Legislative Report Matt Siverling SACA	2:15 - 2:45 (30 min) Future Legislative Outlook Geoff Neill CSAC		3:00 - 3:30 (30 min) SACA Caucus Howard Newens SACA	3:30 - 4:10 (40 min) IRS Reporting and the Cadillac Tax Tom Sher Alliant Employee Benefits	4:10 - 4:45 (35 min) California Uniform Public Construction Cost Accounting Act Update Linda Clifford Will Clemens CUCCAC Cathryn Hilliard CIFAC	Recess 4:50pm

Wednesday

OCTOBER
21

Host Updates 8:00am	8:00 - 8:15 (15 min) Placer County Welcome The Honorable Jennifer Montgomery Board of Supervisors District No. 5	8:15 - 8:45 (30 min) California State Controller The Honorable Betty T. Yee	8:45 - 9:35 (50 min) Investing Locally The Honorable Jenine Windeshausen Placer County Treasurer-Tax Collector	Break 9:35am - 10:05am	10:05 - 10:55 (50 min) Cyber Security Dr. Larry Gilbert CSU Sacramento	10:55 - 11:40 (45 min) Sales and Use Taxes Jim Schartzzenberger John Bardessono California Board of Equalization	11:40 - 12:30 (50 min) Priority Based Budgeting Andy Heath Placer County Deputy CEO	Lunch 12:30pm - 1:30pm	1:30 - 2:30 (60 min) GASB Update David E. Sundstrom GASB	2:30 - 3:10 (40 min) Open Government Jennifer Bacon Henning County Counsels' Association	Break 3:10pm - 3:40pm	3:40 - 4:15 (35 min) Good Governance Martin Gonzalez Institute for Local Government	4:15 - 5:05 (50 min) The New IPPF: What to Expect Debi Roth Institute of Internal Auditors	5:05 - 5:55 (50 min) The Quality of Life Jacque Finn The Hartford Funds	Host Updates	Recess 6:00pm
------------------------	--	--	--	---------------------------	--	---	---	---------------------------	--	--	--------------------------	---	--	---	--------------	------------------

Thursday

OCTOBER
22

Host Updates 8:30am	8:30 - 9:20 (50 min) California's Economic Outlook Irena Asmundson California Department of Finance	9:20 - 10:10 (50 min) New GASB Pension Standards Gary Caporicci Pun Group LLP	Break 10:10am - 10:25am	10:25 - 11:15 (50 min) New GASB OPEB Standards Gary Caporicci Pun Group LLP	11:15 - 11:45 (30 min) SCO Division of Audits Update Jeffrey Brownfield Elizabeth Gonzalez Jim L. Spano State Controller's Office	11:45 - 12:15 (30 min) Property Tax Procedures Scott Freesmeier State Controller's Office	12:15 - 1:00 (45 min) Organizational Risk Assessment and Fraud Overview Scott Johnson Ric Jazaie Macias Gini & O'Connell LLP	Conference Adjourned
------------------------	---	---	----------------------------	---	---	---	---	----------------------

Hosted by Placer County



Ritz-Carlton Hotel

