

Conference Week at a Glance

2016

Annual State Controller's Conference with County Auditors



County of Monterey
Michael J. Miller
 CPA, CISA
 Auditor-Controller

Wednesday, November 2

Legislative Committee Meeting	8:30am · 10:15am
15 MINUTE BREAK	
Executive Committee Meeting	10:30am · 12:00pm
LUNCH	
Conference Opens Welcome & Announcements	1:00pm · 1:15pm
The Honorable Betty T. Yee California State Controller	1:15pm · 1:45pm
Comprehensive Tax Reform: A Conceptual Framework	
The Honorable Betty T. Yee Yvette Stowers Tracey Grose Chris Hoene John Naimo Tracy Schulze	1:45pm · 3:15pm
15 MINUTE BREAK	
SACA Legislative Update	
Matt Siverling Robert Campbell	3:30pm · 4:30pm
HOST UPDATES · RECESS	

Thursday, November 3

HOST UPDATES	
County Administrator Welcome	8:45am · 9:00am
Lew C. Bauman	
Adaptive Leadership Strategies	9:00am · 10:15am
Dr. Frank Benest	
15 MINUTE BREAK	
GASB Update	10:30am · 12:00pm
David E. Sundstrom	
LUNCH	
County Financial Transaction Report Awards	1:00pm · 1:30pm
2017 CSAC Legislative Outlook	1:30pm · 2:00pm
Dorothy Johnson Holzem	
Money Market Reform	2:00pm · 2:45pm
Robert Larkins	
30 MINUTE BREAK	
The Many Forms of Long-Term Liability	3:15pm · 4:15pm
Timothy J. Schaefer	
HOST UPDATES · RECESS	

Friday, November 4

HOST UPDATES	
Property Assessed Clean Energy (PACE): How it Works	8:45am · 9:30am
James Hamill Donna Segura	
California State Auditor Local High Risk Program	9:30am · 10:30am
Paul Navarro	
15 MINUTE BREAK	
Priority Based Budgeting	10:45am · 11:45am
Andy Heath	
LUNCH	
Financial Reporting in the Cloud	1:00pm · 2:00pm
Cathlyn A. Coons Joe Paul Gonzalez	
Updates by the State Controller's Office	
Anita Dagan Gene Hughes Phillip Pangilinan Renee Hszieh Elizabeth Gonzalez Jim L. Spano	2:00pm · 3:00pm
CONFERENCE ADJOURNED	



Hyatt
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 Monterey

MONTEREY COUNTY

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MICHAEL J. MILLER, CPA, CISA
AUDITOR-CONTROLLER



November 2, 2016

Conference Attendees:

On behalf of the County of Monterey, it is our pleasure and honor to welcome you all to the 2016 California State Controller's Conference with County Auditors.

As most of you know, Monterey County has a rich and deep history in California Government. The City of Monterey served as California's first capital, where the State Constitution was written and signed in 1849; the building still exists today. Monterey is one of the twenty seven original California counties incorporating in 1850.

Monterey County has a population of about 410,000 and is very diverse. With an area of about 3,300 square miles, the County has 99 miles of some of the most beautiful coastline in the world. There are two distinct sub-regions in the County. One is the Monterey Peninsula, world famous for beautiful ocean views, opulent homes, 17 mile drive, delicious seafood, world-class golf and of course the Monterey Bay Aquarium. The other region, Salinas Valley, is equally renowned as an area full of fertile farmland. Running almost the entire length of the County it is one of the world's major vegetable producing areas.

We thank Controller Yee for opening the conference, and thanks to Anita Dagan and her team for all their efforts. As usual, the staff at the State Controller's Office has worked diligently to provide an agenda that is informative and pertinent to the unique issues of the day. Thanks also to Lisa Cardella-Presto of Merced County for managing the Continuing Professional Education portion. In addition to our well planned agenda, we have made arrangements for you to enjoy some of the unique and famous attractions and after-hours amenities available here in Monterey County.

As anyone who has hosted one of these conferences understands, it takes a significant amount of effort and money to be successful. I thank and appreciate Maria Papurello and Kimberly Munckton from my staff. As always, we are grateful for the generosity of each one of our sponsors. Thank you all for making this event possible.

Enjoy the conference!

Sincerely,

Michael J. Miller
Auditor-Controller



Controller Betty T. Yee
California State Controller's Office

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Controller Betty T. Yee
California State Controller's Office

2016 State Controller's Conference with County Auditors



Hosted by the
County of Monterey



BETTY T. YEE
California State Controller



November 2, 2016

Dear Friends:

Welcome to the 71st Annual State Controller's Fall Conference with County Auditors.

Thanks especially to Auditor-Controller Michael J. Miller and the Monterey County staff for investing significant time and energy to host this forum, which allows us to discuss important matters that affect California government at all levels. Through continued collaboration and strengthened relationships, we can provide high-quality services to all Californians.

This year's excellent program features timely topics including comprehensive tax reform, notable legislation, financial reporting using cloud-based tools, priority-based budgeting, leadership strategies, and updated Governmental Accounting Standards.

I applaud your commitment to public service and government accountability. I extend very best wishes for a meaningful conference and for continued success.

Sincerely,

Betty T. Yee