

**Local Government Advisory Committee  
on Financial Reporting**

*Government Code section 12463.1*

**Meeting Agenda**

**Thursday, May 25, 2023**

1:30PM – 2:30PM

[Click here to join the meeting](#)

Teleconference Number (Audio only)

+1 916-318-8201 [United States (Sacramento)]

Phone Conference ID: 674 579 248#

**Local Advisory Committee on Financial Reporting**

<b>NAME</b>	<b>TITLE</b>	<b>AFFILIATION</b>
Andrew C. Sisk, Chair	Auditor-Controller	Placer County
Andrea Miller	Chief Financial Officer	Transbay Joint Powers Authority
Dennis W. Kauffman	Assistant City Manager/CFO	City of Roseville
Elena S. Adair	Finance Director	City of Davis
Paula Hansen	Administration Manager	Southgate Recreation and Park District
Tracy Drager	Auditor and Controller	San Diego County
Vacant Position	County Officer	N/A

**State Controller's Office Staff**

<b>NAME</b>	<b>TITLE</b>	<b>REPRESENTING</b>
Renee Hsieh	Bureau Chief	Local Government Policy & Reporting Bureau
Sandeep Singh	Manager	Local Government Policy Section
Jia Liu	Supervisor	Local Government Policy Unit
Gene Hughes	Policy Analyst	Local Government Policy Unit
Jason Narayan	Policy Analyst	Local Government Policy Unit
Henry Mathews	Policy Analyst	Local Government Policy Unit
Daniel Basso	Policy Analyst	Local Government Policy Unit
Luis Gonzalez	Policy Analyst	Local Government Policy Unit

## LOCATIONS

<b>NAME</b>	<b>TELECONFERENCE LOCATION</b>
State Controller's Office	3301 C Street Suite 740 Buckeye Conference Room Sacramento, CA 95816
Andrew C. Sisk	2970 Richardson Drive Auburn, CA 95603
Andrea Miller	425 Mission Street, Suite 250 San Francisco, CA 94105
Tracy Drager	5530 Overland Avenue Suite 417 San Diego, CA 92123

**State Controller's Office  
Local Government Policy Section**

[LocalGovPolicy@sco.ca.gov](mailto:LocalGovPolicy@sco.ca.gov)

[Click here to access the Local Government Advisory Committee on Financial Reporting Website](#)

# **Local Government Advisory Committee on Financial Reporting**

## **Meeting Agenda**

- I. Call to Order/Roll Call – Chair Sisk**
- II. Review of Minutes from June 9, 2022 – Chair Sisk**
  - A.** Discussion
  - B.** Motion and Vote to Approve
- III. Summary of Proposed Changes to Special District Uniform Accounting and Reporting Procedures (SPD) manual – 2023 Edition – Jia Liu**
  - A.** List of Substantive Changes
  - B.** SPD manual – 2023 Edition
- IV. Public Comments**
- V. Approval of Proposed Changes to SPD manual – 2023 Edition – Chair Sisk**
  - A.** Discussion
  - B.** Motion and Vote to Approve Proposed Changes to SPD manual – 2023 Edition
- VI. Other Discussion Items/New Business – Chair Sisk**
- VII. Plan for Next Meeting – Chair Sisk**
- VIII. Adjournment – Chair Sisk**