



*Bond Interest
and
Redemption*

General Obligation Bonds Interest and Redemption

June 30, 2001

(Amounts in thousands)

	Bonds Outstanding June 30, 2000	Issued
NON-SELF-LIQUIDATING BONDS		
California Earthquake Safety and Rehabilitation	\$ 95,510	\$ —
California Library Construction and Renovation	52,325	1,865
California Park and Recreational Facilities	183,345	—
California Parklands	54,930	—
California Safe Drinking Water	220,280	—
California Wildlife, Coastal, and Park Land Conservation	506,755	—
Clean Air and Transportation Improvement	1,121,990	236,225
Clean Water	127,865	—
Clean Water and Water Conservation	69,200	—
Clean Water and Water Reclamation	49,810	—
Community Parklands	55,995	—
County Correctional Facility Capital Expenditure	282,525	—
County Correctional Facility Capital Expenditure and Youth Facility	337,745	14,565
County Jail Capital Expenditure	188,100	—
Earthquake Safety and Public Building Rehabilitation	128,555	54,625
Fish and Wildlife Habitat Enhancement	37,955	—
Hazardous Substance Cleanup	39,590	—
Higher Education Facilities	1,498,660	50,855
Housing and Homeless	194,375	—
Lake Tahoe Acquisitions	40,160	—
New Prison Construction	1,177,795	29,795
Passenger Rail and Clean Air	657,940	40,720
Public Education Facilities	4,731,905	3,374,840
Safe, Clean, Reliable Water Supply	197,135	99,130
Safe Drinking Water, Watershed Protection, and Flood Protection	—	54,000
Safe Neighborhood Parks	—	138,500
School Building and Earthquake	34,660	—
School Facilities	3,913,930	109,860
Seismic Retrofit	1,045,760	215,490
Senior Center	15,000	—
State Beach, Park, Recreational, and Historical Facilities	2,355	—
State School Building Lease-Purchase	678,340	—
State Urban and Coastal Parks	21,325	—
Veterans' Home	—	—
Water Conservation	35,210	500
Water Conservation and Water Quality	80,855	—
Total, General Fund Bonded Debt	17,877,880	4,420,970
SELF-LIQUIDATING BONDS		
California Water Resources Development	945,320	—
State School Building Aid	1,250	—
Veterans Farm and Home Building	2,528,330	358,625
Total, Self-Liquidating Bonds	3,474,900	358,625
Total, Bonded Debt	\$ 21,352,780	\$ 4,779,595

Interest	Redemption	Bonds Outstanding June 30, 2001	Commercial Paper Authorized	Authorized and Unissued
\$ 7,784	\$ 5	\$ 95,505	\$ —	\$ —
2,918	4,180	50,010	1,595	350,500
11,866	18,315	165,030	—	1,100
3,864	8,715	46,215	—	—
13,349	17,590	202,690	6,265	4,500
29,410	36,045	470,710	—	14,980
62,667	134,435	1,223,780	85,925	315,300
8,092	11,810	116,055	—	—
4,896	11,285	57,915	—	—
2,666	2,865	46,945	—	—
3,564	5,075	50,920	—	—
17,871	25,640	256,885	—	—
19,530	38,670	313,640	—	—
13,412	26,075	162,025	—	—
6,569	21,925	161,255	115,000	—
2,600	4,085	33,870	—	3,000
3,050	2,505	37,085	—	—
87,729	150,520	1,398,995	18,215	16,700
15,396	4,305	190,070	—	—
2,635	4,405	35,755	—	—
76,053	142,490	1,065,100	7,960	13,900
37,007	83,250	615,410	13,900	—
304,272	461,505	7,645,240	2,612,955	1,601,700
10,876	21,200	275,065	194,200	511,800
—	—	54,000	270,200	1,645,800
—	—	138,500	205,500	1,756,000
1,900	1,335	33,325	—	—
218,658	400,645	3,623,145	62,739	—
54,830	85,710	1,175,540	289,645	448,000
1,051	2,500	12,500	—	—
188	620	1,735	—	—
47,394	82,085	596,255	—	—
1,298	2,275	19,050	—	—
—	—	—	—	50,000
1,878	1,845	33,865	12,935	3,000
4,821	5,605	75,250	—	31,000
1,080,094	1,819,515	20,479,335	3,897,034	6,767,280
40,669	39,900	905,420	—	167,600
112	1,250	—	—	—
167,546	471,190	2,415,765	—	605,585
208,327	512,340	3,321,185	—	773,185
\$ 1,288,421	\$ 2,331,855	\$ 23,800,520	\$ 3,897,034	\$ 7,540,465

Bonded Debt Annual Redemption and Interest Requirement

June 30, 2001
(Amounts in thousands)

	California Earthquake Safety and Rehabilitation	California Library Construction and Renovation	California Park and Recreational Facilities
2002	\$ 99,397	\$ 4,418	\$ 25,959
2003	—	6,124	27,909
2004	—	5,925	26,349
2005	—	6,107	24,952
2006	—	5,106	22,386
2007	—	4,516	17,840
2008	—	4,722	16,980
2009	—	4,549	16,139
2010	—	4,331	12,281
2011	—	4,155	9,794
2012	—	3,975	7,235
2013	—	2,953	2,496
2014	—	1,836	1,971
2015	—	1,777	1,905
2016	—	1,708	1,840
2017	—	1,960	1,871
2018	—	1,885	1,800
2019	—	1,810	1,740
2020	—	1,750	1,671
2021	—	1,669	1,602
2022	—	1,127	1,338
2023	—	1,077	1,303
2024	—	1,027	911
2025	—	983	717
2026	—	488	512
2027	—	386	237
2028	—	242	226
2029	—	282	—
2030	—	44	—
2031	—	42	—
2032	—	—	—
2033	—	—	—
TOTAL	99,397	76,974	229,964
Percent of Total Requirements	0.26%	0.20%	0.60%
Total Interest Payments	3,892	26,964	64,934
Total Redemptions	\$ 95,505	\$ 50,010	\$ 165,030

Non-Self-Liquidating

California Parklands	California Safe Drinking Water	California Wildlife, Coastal, and Park Land Conservation	Clean Air and Transportation	Clean Water	Clean Water and Water Conservation	Clean Water and Water Reclamation
\$ 11,117	\$ 26,910	\$ 50,750	\$ 108,739	\$ 17,045	\$ 14,868	\$ 3,603
11,221	28,984	62,118	131,529	18,507	14,425	5,327
8,011	26,334	57,880	126,715	17,181	10,856	4,415
5,936	24,484	53,228	118,339	16,032	8,804	4,306
5,590	20,456	51,246	114,071	15,498	5,655	4,188
2,858	18,794	49,211	109,721	13,596	2,903	4,062
2,723	18,214	46,860	105,290	12,728	2,776	3,922
2,585	17,664	45,359	102,913	12,342	2,649	3,801
2,450	17,121	41,736	98,702	10,175	2,076	3,691
2,315	15,573	36,755	100,353	7,630	1,978	3,526
1,168	12,190	32,834	92,424	5,245	1,364	3,377
498	7,273	21,450	83,692	1,973	721	2,934
480	7,010	16,985	54,892	1,907	697	2,815
462	6,816	16,441	55,894	1,840	673	2,735
444	6,580	15,889	57,815	1,774	650	2,640
426	6,349	15,823	57,164	1,707	632	3,023
408	6,118	15,778	55,239	1,641	609	2,911
392	5,897	15,173	53,308	1,575	585	2,800
376	5,671	14,565	51,393	1,508	538	2,649
360	5,425	13,953	49,952	1,443	515	2,651
344	5,197	12,513	45,226	1,372	493	1,788
396	5,114	12,000	43,428	1,301	471	1,771
55	4,154	8,642	40,018	265	448	858
52	3,122	5,982	33,662	103	301	824
—	2,348	4,902	27,370	—	174	724
—	934	3,061	21,410	—	122	623
—	816	875	18,283	—	117	518
—	650	1,037	14,962	—	112	495
—	551	—	11,367	—	—	472
—	—	—	6,281	—	—	—
—	—	—	—	—	—	—
—	—	—	—	—	—	—
60,667	306,749	723,046	1,990,152	164,388	76,212	77,449
0.16%	0.80%	1.89%	5.19%	0.43%	0.20%	0.20%
14,452	104,059	252,336	766,372	48,333	18,297	30,504
\$ 46,215	\$ 202,690	\$ 470,710	\$ 1,223,780	\$ 116,055	\$ 57,915	\$ 46,945

(Continued)

Bonded Debt Annual Redemption and Interest Requirement

June 30, 2001
(Amounts in thousands)

	Community Parklands	County Correctional Facility Capital Expenditure	County Correctional Facility Capital Expenditure and Youth Facility
2002	\$ 6,960	\$ 29,685	\$ 32,822
2003	8,096	41,120	41,738
2004	7,444	37,714	38,596
2005	7,135	35,622	36,670
2006	6,824	34,091	34,098
2007	6,511	32,553	33,023
2008	6,213	31,013	31,318
2009	5,897	29,453	29,720
2010	5,325	25,669	28,901
2011	3,616	20,441	28,424
2012	2,567	13,061	18,690
2013	665	10,145	16,900
2014	517	3,247	10,792
2015	497	2,844	8,807
2016	478	2,732	10,139
2017	458	2,620	10,633
2018	439	2,508	10,215
2019	420	2,403	9,805
2020	403	2,208	9,396
2021	386	2,114	8,987
2022	369	2,021	6,065
2023	425	2,127	6,045
2024	—	—	3,863
2025	—	—	3,201
2026	—	—	1,583
2027	—	—	1,254
2028	—	—	906
2029	—	—	867
2030	—	—	269
2031	—	—	—
2032	—	—	—
2033	—	—	—
TOTAL	71,645	365,391	473,727
Percent of Total Requirements	0.19%	0.95%	1.24%
Total Interest Payments	20,725	108,506	160,087
Total Redemptions	\$ 50,920	\$ 256,885	\$ 313,640

Non-Self-Liquidating

County Jail Capital Expenditure	Earthquake Safety and Public Building Rehabilitation	Fish and Wildlife Habitat Enhancement	Hazardous Substance Cleanup	Higher Education Facilities	Housing and Homeless	Lake Tahoe Acquisitions
\$ 37,520	\$ 18,280	\$ 5,979	\$ 28,930	\$ 169,261	\$ 191,476	\$ 5,732
35,543	17,724	6,105	3,141	187,744	976	6,522
33,619	17,154	5,749	2,939	174,587	786	6,220
30,817	16,568	5,351	2,736	163,422	759	5,916
21,631	16,043	4,038	2,568	152,417	732	4,925
20,352	15,500	3,362	—	145,212	705	3,690
14,272	14,969	3,202	—	138,890	676	3,517
8,116	14,512	3,044	—	133,773	647	3,349
2,215	14,001	2,367	—	115,590	614	3,182
853	14,456	2,238	—	100,122	582	2,344
—	13,649	1,033	—	70,804	554	2,135
—	11,412	457	—	56,233	487	179
—	9,763	442	—	45,258	182	170
—	7,577	427	—	50,155	217	162
—	7,027	407	—	47,180	210	56
—	6,956	392	—	47,691	210	54
—	6,656	382	—	45,840	207	51
—	6,355	367	—	46,971	198	—
—	3,855	352	—	45,012	185	—
—	1,344	338	—	43,136	169	—
—	—	284	—	37,030	162	—
—	—	320	—	35,977	216	—
—	—	207	—	25,803	—	—
—	—	99	—	20,601	—	—
—	—	40	—	7,891	—	—
—	—	38	—	5,232	—	—
—	—	16	—	3,859	—	—
—	—	16	—	4,499	—	—
—	—	—	—	1,010	—	—
—	—	—	—	457	—	—
—	—	—	—	—	—	—
—	—	—	—	—	—	—
204,938	233,801	47,052	40,314	2,121,657	200,950	48,204
0.53%	0.61%	0.12%	0.11%	5.53%	0.53%	0.13%
42,913	72,546	13,182	3,229	722,662	10,880	12,449
\$ 162,025	\$ 161,255	\$ 33,870	\$ 37,085	\$ 1,398,995	\$ 190,070	\$ 35,755

(Continued)

Bonded Debt Annual Redemption and Interest Requirement

June 30, 2001
(Amounts in thousands)

	New Prison Construction	Passenger Rail and Clean Air
2002	\$ 190,448	\$ 67,940
2003	189,638	87,801
2004	177,053	84,387
2005	163,277	76,451
2006	136,693	72,262
2007	113,570	68,635
2008	107,026	65,757
2009	99,048	62,317
2010	84,686	59,298
2011	73,602	59,181
2012	30,724	47,668
2013	19,077	39,833
2014	11,159	22,372
2015	9,414	10,602
2016	7,183	13,559
2017	5,499	9,178
2018	4,668	8,785
2019	4,229	5,145
2020	1,524	1,841
2021	530	368
2022	—	—
2023	—	—
2024	—	—
2025	—	—
2026	—	—
2027	—	—
2028	—	—
2029	—	—
2030	—	—
2031	—	—
2032	—	—
2033	—	—
TOTAL	1,429,048	863,380
Percent of Total Requirements	3.73%	2.25%
Total Interest Payments	363,948	247,970
Total Redemptions	\$ 1,065,100	\$ 615,410

Non-Self-Liquidating						
Public Education Facilities	Safe, Clean, Reliable Water Supply	Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection	Safe Neighborhood Parks	School Building and Earthquake	School Facilities	Seismic Retrofit
\$ 721,027	\$ 24,989	\$ 4,787	\$ 13,531	\$ 3,162	\$ 392,033	\$ 107,615
699,069	24,414	4,677	13,220	3,088	498,398	105,066
676,826	23,756	4,567	12,895	3,015	436,339	102,408
635,190	23,030	4,457	12,278	2,925	398,737	97,553
616,055	22,495	4,347	11,906	2,830	364,670	94,948
615,313	22,021	4,237	11,676	2,740	351,987	93,991
589,655	20,786	4,142	11,346	2,670	339,075	90,817
571,380	20,702	4,047	11,138	2,601	325,921	88,400
563,758	19,281	3,952	10,169	2,532	311,053	80,954
526,433	16,903	3,842	6,322	2,462	273,907	83,388
445,224	15,848	3,732	6,203	2,392	218,484	62,455
460,505	15,924	3,631	6,094	2,322	169,710	69,608
427,726	15,524	2,561	4,935	2,252	140,609	65,663
423,450	15,118	2,509	4,879	2,182	163,849	65,554
398,316	15,154	2,458	5,678	2,112	143,044	64,221
410,677	13,325	2,406	6,054	2,037	138,630	60,716
398,970	14,511	2,354	5,931	1,967	133,012	61,047
386,776	14,094	2,302	5,808	1,897	127,866	59,232
376,514	13,676	2,251	5,686	1,827	122,876	60,130
367,744	13,381	2,199	5,563	1,757	117,645	58,845
403,444	14,734	3,282	8,870	1,687	111,524	60,555
388,894	14,217	3,171	8,573	1,616	106,316	58,406
374,344	13,699	3,060	8,276	1,544	55,109	56,257
359,779	13,181	2,948	7,979	1,473	27,055	54,097
345,164	12,660	2,837	7,681	1,401	9,259	51,939
325,955	12,138	2,726	7,384	—	8,871	49,770
302,607	11,612	2,615	7,087	—	8,046	45,953
254,682	9,456	2,504	6,790	—	8,462	30,818
214,653	5,625	2,392	6,488	—	3,182	15,614
122,450	3,695	2,281	6,187	—	615	7,402
—	—	—	—	—	—	—
—	—	—	—	—	—	—
13,402,580	475,949	97,274	246,627	56,491	5,506,284	2,003,422
34.95%	1.24%	0.25%	0.64%	0.15%	14.36%	5.22%
5,757,340	200,884	43,274	108,127	23,166	1,883,139	827,882
\$ 7,645,240	\$ 275,065	\$ 54,000	\$ 138,500	\$ 33,325	\$ 3,623,145	\$ 1,175,540

(Continued)

Bonded Debt Annual Redemption and Interest Requirement

June 30, 2001
(Amounts in thousands)

	Senior Center	State Beach, Park, Recreational, and Historical Facilities
2002	\$ 3,367	\$ 751
2003	3,185	694
2004	3,005	518
2005	2,825	—
2006	2,648	—
2007	—	—
2008	—	—
2009	—	—
2010	—	—
2011	—	—
2012	—	—
2013	—	—
2014	—	—
2015	—	—
2016	—	—
2017	—	—
2018	—	—
2019	—	—
2020	—	—
2021	—	—
2022	—	—
2023	—	—
2024	—	—
2025	—	—
2026	—	—
2027	—	—
2028	—	—
2029	—	—
2030	—	—
2031	—	—
2032	—	—
2033	—	—
TOTAL	15,030	1,963
Percent of Total Requirements	0.04%	0.01%
Total Interest Payments	2,530	228
Total Redemptions	\$ 12,500	\$ 1,735

Non-Self-Liquidating				Self-Liquidating		Total
State School Building Lease-Purchase	State, Urban, and Coastal Parks	Water Conservation	Water Conservation and Water Quality	California Water Resources Development	Veterans Farm and Home Building	
\$ 123,390	\$ 3,258	\$ 3,482	\$ 7,366	\$ 79,966	\$ 224,771	\$ 2,861,334
117,329	3,253	3,589	9,883	79,425	216,451	2,714,033
107,129	2,840	3,429	8,492	79,747	213,904	2,548,784
95,233	1,890	3,036	8,064	79,629	220,520	2,392,279
86,528	1,816	2,852	7,782	78,858	225,508	2,253,761
71,788	1,503	2,739	7,496	78,160	246,713	2,176,978
60,554	1,443	2,648	7,207	77,394	246,697	2,085,502
57,265	1,385	2,569	6,912	77,501	225,322	1,993,020
35,843	1,312	2,488	6,594	77,259	203,947	1,853,553
18,808	1,248	2,408	6,272	76,436	153,385	1,659,752
8,243	794	2,364	4,690	75,728	189,535	1,396,389
—	618	2,235	3,463	74,463	183,630	1,271,581
—	599	1,983	3,354	73,588	143,669	1,074,958
—	581	1,990	3,245	66,973	143,432	1,073,007
—	562	1,921	3,135	57,657	151,550	1,024,119
—	548	1,857	3,025	52,406	141,152	1,005,479
—	529	1,798	2,915	38,027	129,554	956,755
—	510	1,728	2,921	28,389	130,160	920,856
—	492	1,664	2,814	18,791	100,360	851,978
—	473	1,570	2,726	9,122	100,377	816,344
—	455	1,518	2,617	1,994	100,455	826,464
—	490	1,504	2,694	95	80,357	778,304
—	342	1,341	1,342	90	80,385	682,040
—	156	1,000	1,162	36	80,408	618,921
—	150	459	1,114	—	104,987	583,683
—	88	408	1,065	—	85,850	527,552
—	85	310	1,017	—	42,601	447,791
—	131	295	669	—	47,755	384,482
—	—	279	301	—	42,094	304,341
—	—	21	—	—	37,841	187,272
—	—	—	—	—	37,763	37,763
—	—	—	—	—	37,700	37,700
782,110	27,551	55,485	120,337	1,281,734	4,368,833	38,346,775
2.04%	0.07%	0.14%	0.31%	3.34%	11.39%	100.00%
185,855	8,501	21,620	45,087	376,314	1,953,068	14,546,255
\$ 596,255	\$ 19,050	\$ 33,865	\$ 75,250	\$ 905,420	\$ 2,415,765	\$ 23,800,520

(Concluded)