

California Actuarial Advisory Panel

Work Plan

Pursuant to Government Code Section 7507.2(b), the Panel's responsibilities are:

- (1) Defining the range of actuarial model policies and best practices for public retirement plan benefits, including pensions and other postemployment benefits.
- (2) Developing pricing and disclosure standards for California public sector benefit improvements.
- (3) Developing quality control standards for California public sector actuaries.
- (4) Gathering model funding policies and practices.
- (5) Replying to policy questions from public retirement systems in California.
- (6) Providing comment upon request by public agencies.

Item #	Description	Panel Member(s)	Due Date
1	Annual Written Report to the Legislature	All	February 1, 2018
2	Replying to Policy Questions from Public Retirement Systems in California	All	On-going
3	Providing Comment Upon Request by Public Agencies	All	On-going
4	Provide Assistance to Governor or Legislature Regarding Pension and OPEB Issues	John Bartel, Paul Angelo, Ian Altman	On-going
5	Presentation to the Legislature per Government Code Section 20229	Paul Angelo Scott Terando	On-going
6	Respond and Comment on Actions and/or Statements Related to Public Plans	Paul Angelo, Graham Schmidt, John Bartel	On-going
7	Review and Update on Previously Issued Guidance Documents	Paul Angelo, Graham Schmidt, David Lamoureux	On-going
8	Annual Update of PEPPRA Compensation Limits	Graham Schmidt, Paul Angelo, David Lamoureux	November 2018
9	Follow-up Research to Level Cost Allocation Model: <ul style="list-style-type: none"> • Assets smoothing database • Review of CalPERS Direct Rate Smoothing 	Paul Angelo, David Driscoll, David Lamoureux	On-going
10	Respond to ASB Requests	Paul Angelo, Graham Schmidt, John Bartel, David Lamoureux	On-going
11	Potential Outreach to California Public Sector Actuaries	John Bartel David Lamoureux Steve Ohanian	TBD
12	Response to Request from San Diego County Regarding Transparent California Article	John Bartel Paul Angelo Graham Schmidt	September 14, 2018