Notice to Investigators

Revisions to Declaration Under Probate Code Section 13101
Update: Wednesday, February 5, 2020

The Unclaimed Property Division (UPD) is pleased to announce an update to the Declaration Under Probate Code Section 13101 form. This form can be accessed on the State Controller’s Office (SCO), Unclaimed Property website located at https://www.sco.ca.gov/upd_form_investigator.html. Revisions to the form have been made pursuant to AB 473, which increases, from $150,000 to $166,250, the maximum value of a decedent’s estate for which an affidavit or declaration to collect decedent’s personal property outside the formal probate process may be used. This increase applies to decedents who die on or between January 1, 2020, and March 31, 2022.

To avoid claim processing delays, UPD strongly encourages investigators use the revised form in lieu of using non-SCO versions of the declaration.